BMG Gold BullionFund - Fund Overview Sheet

Common to all classes of the Fund	
Fund Manager	Bullion Management Services Inc.
Trustee and Registrar	Bullion Management Services Inc.
Custodian	Bank of Nova Scotia
Auditors	KPMG LLP
Legal Counsel	Fasken Martineau DuMoulin LLP
Back Office Services	RBC Dexia Investor Services Trust
Fund Type	Open-end Mutual Fund Trust
Investment Objective	Capital preservation, long-term appreciation, diversification, hedging
Fund Mandate	Investment in gold bullion
Registered plan status	Eligible for all registered plans: RRSP, RRIF, DPSP, RESP, TFSA
Short-term Trading Fee	3% of value of units if held less than 90 days
Administration Fee	None*
Redemption Fee	None*

**Unitholders may be charged an administration fee by their dealer. BMG Gold BullionFund does not charge an administration fee.*

Items that differ with the classes of the Fund

	Retail Class "A"	Wealth Management Class "F"	Global Accredited Class "G"
Fund Code	BMG200	BMG202	BMG251-265
Inception Date	September 2009	September 2009	September 2009
Minimum Investment	$1000. $25 increments thereafter	$1000. $25 increments thereafter	Varies
Sales Commission	Up to 5% maximum	0%	Varies
Management Fee	2.25%	1.25%	Negotiable

Bullion Management Services Inc., a BMG Company | www.bmgbullion.com | 888.474.1001

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This document is not to be construed as a public offering and is subject to more detailed information contained in the Simplified Prospectus and Annual Information Form dated August 24, 2011. For non-residents of Canada units in the Fund are restricted to accredited investors and are offered on an exempt basis in those jurisdictions where they may lawfully be sold. Commissions, trailing commissions, management fees and expenses may all be associated with mutual fund investments. Please read the prospectus before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

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